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BLUE WATER LOGISTICS LIMITED

Our Company was originally incorporated as a Partnership Firm in the name of "Blue Water Logistics" on April 16, 2010. Subsequently our Partnership firm converted into Private Limited Company under the name of "Blue Water Logistics Private Limited" on August 22, 2022 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently, the status of the Company was changed to "Blue Water Logistics Limited" vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on May 30, 2024. The fresh certificate of incorporation consequent to conversion was issued on July 25, 2024 by the Registrar of Companies, Central Processing. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 158 of the Red Herring Prospectus.

Registered Office: H. No. 8-2-270/B/1/2, Block-3, 4th Floor Uptown Banjara, Road No. 3, Banjara Hills, Hyderabad, Telangana-500034, India;

Tel: +91 8341101774 | E-mail: investors@bwl.co.in | Website: www.bwl.co.in | Contact Person: Ms. Priya Bharat Dholu, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MR. LAXMI NARAYAN MISHRA, MR. LALIT PANDA, MS. MADHUSMITA MOHANTY AND MS. SUPRIYA MISHRA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE ("NSE EMERGE")."

THE ISSUE

PUBLIC ISSUE OF 30,00,000* EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (THE "EQUITY SHARES").

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 132.00 to ₹ 135.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 13.2 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 13.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 9.9 TIMES AND AT THE CAP PRICE IS 10.12 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER

ISSUE **PROGRAM** ANCHOR BID/ISSUE OPENS ON: MONDAY, MAY 26, 2025

OPENS ON: TUESDAY, MAY 27, 2025

CLOSES ON: THURSDAY, MAY 29, 2025

Our Company is engaged in the business of providing logistics and supply chain solutions to our customers. Our key services include freight forwarding, custom clearance and transportation handling services. We are a Multimodal Transport Operator registered under the Multimodal transportation of Goods Act 1993 to carry on the business of multimodal transportation.

We operate from our registered office situated in the city of Hyderabad and through 5 branch offices situated in the city of Chennai, Delhi, Jaipur, Visakhapatnam and Thane, respectively. We run our logistics operations through a network of partners and vendors that enables us to service client requirements across India and abroad as well. We deliver international logistic services by using air, sea and surface, as modes of transportation. For more details, please refer chapter titled "Our Business" beginning on page 126 of the Red Herring Prospectus.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE NSE.

ALLOCATION OF THE ISSUE			
QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE		
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE		
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE		
MARKET MAKER PORTION	UPTO 1,56,000 EQUITY SHARES OR 5.20% OF THE ISSUE		

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 101 of Red Herring Prospectus.

RISKS TO INVESTORS Risk to Investors: Summary description of key risk factors based on materiality:

- Majority of our Revenue from operation is derived from our ocean freight services. Any disruption in the continuous operations of our services in ocean freight segment would have a material adverse effect on our business, results of operations and financial.
- Delay in Customs House Clearance Services may adversely affect our business operations and reputation with our customers
- We depend on our third-party service providers and vendors/suppliers in certain aspects of our operations and unsatisfactory services provided by them or failure to maintain relationships with them could disrupt our operations.
- There may be possible conflicts of interest between us and our Promoters or Promoter Group or our Group Company, or with entities in which our Promoters & directors are interested. Our Promoters, Directors and Key Managerial Personnel and Senior Management may have interest in our Company, other than reimbursement of expenses incurred, remuneration or other benefits received.
- The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business
- 2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP (₹) (4)	Face Value (₹)	Basic EPS (₹)	PE Ratio (times) (3)	RoNW (%)	NAV per Share (₹
Blue Water Logistics Limited (1)	[•]	10	13.34	[•]	52.95%	25.19
Peer Group (2)		377			77.	
Shreeji Translogistics Limited	13.29	2	2.33	5.70	29.09%	8.01
Shree Vasu Logistics Limited	599.30	10	2.72	220.33	9.77%	27.87

Source: www.nseindia.com and www.bseindia.cor

- (2) The figures for the Peer Group are based on the Consolidated Financial Statements filed for the financial year ended March 31, 2024.
- (3) P/E Ratio has been computed based on their respective closing market price on May 16, 2025 as divided by the Basic EPS as on March 31, 2024. (4) CMP is the closing prices or the last traded price of respective scripts as on May 16, 2025.
- (5) The Issue Price determined by our Company in consultation with the Book Running Lead Manager is justified on the basis of the above parameters.
- Weighted average return on net worth for the last 3 FYs:
- As ner Restated Financial Statements

Year ended March 31,	RoNW (%)	Weights
March 31, 2025	52.95%	2
March 31, 2024	62.66%	1
Weighted Average	56.1	9%
For the Period September 01, 2022 to March 31, 2023 (not annualised)	43.5	1%

- **Note**: Return on Net Worth (%) = Profit for the year / Net Worth at the end of the year. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:
- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/
 - ESOS and issuance of bonus shares There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding

the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

The price per share of our Company based on the secondary sale / acquisition of shares (equity shares):

There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities, where our Promoters or the members of our Promoter Group are a party to a transaction, during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling

Since there were no primary or secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the Red Herring Prospectus, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), the information has been disclosed for price per share of our Company based on the last five secondary transactions where promoter /promoter group entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, during the last three years preceding to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction.

Name of allottee/ Transferor	Name of Transferee	Date of Transaction	Equity Shares allotted/ Transferred	per equity Shares	Transaction Price per eq- uity Shares	allotment/ transaction	Consid- eration	Consider- ation (in Lakhs)
Ms. Madhusmita Mohanty			29,99,685	10/-	15			
Ms. Supriya Mishra			29,99,685	10/-	-			
Mr. Lalit Panda		July 26	300	10/-		Bonus Issue		
Mr. Laxmi Narayan Mishra	N.A.	July 26, 2024	270	10/-				2
Mr. Bhumika Mishra		2024	30	10/-				
Mr. Ashok Kumar Shee			15 10/					
Mr. Shailendra Malviya			15	10/-				
Weighted Average Cost of	Acquisition (Primary Transact	tions)		7			1	NIL
Secondary Transactions								
	Transfer to Mr. Gaurav Singh		75,000	10/-	100/-	Transfer	Cash	75.00
Ms. Madhusmita Mohanty	Transfer to M/s. Trans Media Private Limited	January 08, 2025	75,000	10/-	100/-	Transfer	Cash	75.00
	Transfer to Mr. Tushar Sabhapati Mishra	2023	25,000	10/-	100/-	Transfer	Cash	25.00
	Transfer to Transfer to Mr. Narendra Bhavanbhai Shah		50,000	10/-	100/-	Transfer	Cash	50.00
Ma Cuprisa Milabra	Transfer to Transfer to Mr. Sagar Hareshkumar Doshi	January 08,	50,000	10/-	100/-	Transfer	Cash	50.00
Ms. Supriya Mishra	Transfer to Transfer to Mr. Madhavlal S Patel	2025	40,000	10/-	100/-	Transfer	Cash	40.00
	Transfer to Transfer to Ms. Jagrutiben Kunal Kriplani		10,000	10/-	100/-	Transfer	Cash	10.00

Essa Value | Issue Price /

Weighted Average cost of acquisition (Secondary Transaction) d) Weighted average cost of acquisition, Issue Price

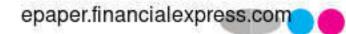
Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible securities), excluding shares issued under an employee stock option plan/ employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre- Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA
Neighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity/convertible securities), where our Promoters or Promoter Group entities or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre- Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days*	NA
Since there were no primary or secondary transactions of equity shares of the Company during the 18 months preceding the date of filing of the Red. Herring Prospectus, the information has been disclosed for price per share of the Company based on the last five primary or secondary transactions (secondary transactions where Promoter /Promoter Group entities or Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of filing of the Red. Herring Prospectus irrespective of the size of the transaction.	
Based on Primary Transactions	Nil
Based on Secondary Transactions	100

- Details of proposed /undertaken pre-issue placements from the DRHP filing date Our Company has not undertaken any Pre-IPO Placements from the
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

(Continued next page...)

100.00





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(Continued from previous page...)

3. Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment (2)				
Sr. No.	Shareholders	% of Pre-Issu		At the lower price band		At the upper end of the price band (₹135.00)	
		Number of Equity Shares (1)	Shareholding (in %) (1)	Number of Equity Shares (1)	Shareholding (in %) (1)		
Prom	oters	7)	500	NA STATES		/	300000000000000000000000000000000000000
1.	Ms. Madhusmita Mohanty	38,24,580	47.81%	38,24,580	34.77%	38,24,580	34.77%
2.	Ms. Supriya Mishra	38,24,580	47.81%	38,24,580	34.77%	38,24,580	34.77%
3.	Mr. Lalit Panda	400	0.01%	400	Negligible	400	Negligible
4.	Mr. Laxmi Narayan Mishra	360	Negligible	360	Negligible	360	Negligible
Prom	oter Group		· · · · · · · · · · · · · · · · · · ·				
5.	Ms. Bhumika Mishra	40	Negligible	40	Negligible	40	Negligible
Addit	ional top 10 shareholders						
1.	Mr. Gaurav Singh	75,000	0.94%	75,000	0.68%	75,000	0.68%
2.	M/s. Trans Media Private Limited	75,000	0.94%	75,000	0.68%	75,000	0.68%
3.	Mr. Tushar Sabhapati Mishra	50,000	0.63%	50,000	0.45%	50,000	0.45%
4.	Mr. Narendra Bhavanbhai Shah	50,000	0.63%	50,000	0.45%	50,000	0.45%
5.	Mr. Sagar Hareshkumar Doshi	50,000	0.63%	50,000	0.45%	50,000	0.45%
6.	Mr. Madhavlal S Patel	40,000	0.50%	40,000	0.36%	40,000	0.36%
7.	Ms. Jagrutiben Kunal Kriplani	10,000	0.13%	10,000	0.09%	10,000	0.09%
8.	Mr. Shailendra Malviya	20	Negligible	20	Negligible	20	Negligible
9.	Mr. Ashok Kumar Shee	20	Negligible	20	Negligible	20	Negligible

1) Includes all options that have been exercised until date of the pre-issue and price band advertisement and the post issue shareholding shall be updated in the prospectus based on transfers exercised until such date.

Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS OF ISSUE PRICE

The "Basis for Issue Price" on page 101 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 101 of Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

<u> </u>	INDICATIVE TIMELINES FOR THE ISSUE
Sequence of Activities	Listing within T+3 days (T = Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Up to 5 pm on T Day.
	Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) — Upto 4 pm on T Day.
	Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - Upto 3 pm on T Day.
	Physical Applications (Bank ASBA) – Upto 1 pm on T Day.
	Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue Opening date up to 5 pm of T Day
Validation of bid details with depositories	From Issue Opening date up to 5 pm of T Day
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time):	
Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks;	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
Reporting formats of bid information, UPI analysis report and compliance timelines.	
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NII categories
Selection and the selection of the selec	T day – 5 pm for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA from all SCSBs -For syndicate ASBA	UPI ASBA – Before 9:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 7:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Ilssuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
For UPI ASBA – To Sponsor Bank	
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day and Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and Issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, BRLM and RTA - before 9 pm on T+2 day.
	In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Corporate Structure" on page 158 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 345 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 12,50,00,000 divided into 1,25,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 8,00,00,000 divided into 80,00,000 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 79 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS			
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares	
Ms. Madhusmita Mohanty	10.00	10,00,000	Ms. Madhusmita Mohanty	10.00	38,24,580	
Ms. Supriya Mishra	10.00	10,00,000	Ms. Supriya Mishra	10.00	38,24,580	
	\$2 S		Mr. Lalit Panda	10.00	400	
			Mr. Laxmi Narayan Mishra	10.00	360	

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-principle" approval from the NSE for the listing of the Equity Shares pursuant to le ter dated May 06, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on May 17, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 259 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any

contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' beginning on page 261 of the Red Herring Prospectus. GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For

way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the

taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific at ention of the investors is invited to "Risk Factors" on page 31 of the Red Herring Prospectus.

REGISTRAR TO THE ISSUE

		COMIT EMPTOR OF TORIN
SMART H®RIZON CAPITAL ADVISORS PVT. LTD.	Maashitla"	
SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly Known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Tel. No.: 022-28706822	MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034, India Tel. No.: 011-4781432 E-mail: ipo@maashitla.com Investor Grievance E-mail:	Ms. Priya Bharat Dholu Company Secretary and Compliance Officer. Address: H. No. 8-2-270/B/1/2, Block-3, 4th Floor Uptown Banjara,Road No.3, Banjara Hills, Hyderabad, Telangana, India, 500034 Tel. No.: +91-8341101774 Email: investors@bwl.co.in/ compliance@bwl.co.in Website: www.bwl.co.in
E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah	investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal	Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia. com, the website of BRLM at www.shcapl.com and website of Company at www.bwl.co.in.

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Blue Water Logistics Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

SEBI Registration Number:

INR000004370

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 280 of the Red Herring Prospectus.

BANKER TO THE ISSUE: ICICI Bank Limited

BOOK RUNNING LEAD MANAGER TO THE ISSUE

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For BLUE WATER LOGISTICS LIMITED Lalit Panda **Designation: Managing Director** DIN: 05358709

COMPANY SECRETARY AND

COMPLIANCE OFFICER

of allot ed shares in the respective beneficiary account, etc.

Date: May 17, 2025 Place: Hyderabad, Telangana

Website: www.shcapl.com

SEBI Registration Number: INM000013183

Blue Water Logistics Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Hyderabad, Telangana on May 17, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com , the website of the NSE i.e., www.nseindia.com, and website of our Company at www.bwl.co.in .

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933

real estate loans and

Tata Steel's rating

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BLUE WATER LOGISTICS LIMITED

CIN: U63030TG2022PLC165815

Our Company was originally incorporated as a Partnership Firm in the name of "Blue Water Logistics" on April 16, 2010. Subsequently our Partnership firm converted into Private Limited Company under the name of "Blue Water Logistics Private Limited" on August 22, 2022 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently, the status of the Company was changed to "Blue Water Logistics Limited" vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on May 30, 2024. The fresh certificate of incorporation was issued on July 25, 2024 by the Registrar of Companies, Central Processing. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 158 of the Red Herring Prospectus.

Registered Office: H. No. 8-2-270/B/1/2, Block-3, 4th Floor Uptown Banjara, Road No. 3, Banjara Hills, Hyderabad, Telangana-500034, India;

Tel: +91 8341101774 | E-mail: investors@bwl.co.in | Website: www.bwl.co.in | Contact Person: Ms. Priya Bharat Dholu, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MR. LAXMI NARAYAN MISHRA, MR. LALIT PANDA, MS. MADHUSMITA MOHANTY AND MS. SUPRIYA MISHRA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE ("NSE EMERGE")."

THE ISSUE

PUBLIC ISSUE OF 30,00,000* EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (THE "EQUITY SHARES").

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 132.00 to ₹ 135.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 13.2 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 13.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 9.9 TIMES AND AT THE CAP PRICE IS 10.12 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER

ISSUE **PROGRAM** ANCHOR BID/ISSUE OPENS ON: MONDAY, MAY 26, 2025

OPENS ON: TUESDAY, MAY 27, 2025

CLOSES ON: THURSDAY, MAY 29, 2025

Our Company is engaged in the business of providing logistics and supply chain solutions to our customers. Our key services include freight forwarding, custom clearance and transportation handling services. We are a Multimodal Transport Operator registered under the Multimodal transportation of Goods Act 1993 to carry on the business of multimodal transportation.

We operate from our registered office situated in the city of Hyderabad and through 5 branch offices situated in the city of Chennai, Delhi, Jaipur, Visakhapatnam and Thane, respectively. We run our logistics operations through a network of partners and vendors that enables us to service client requirements across India and abroad as well. We deliver international logistic services by using air, sea and surface, as modes of transportation. For more details, please refer chapter titled "Our Business" beginning on page 126 of the Red Herring Prospectus.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE NSE.

ALLOCATION OF THE ISSUE				
QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE			
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE			
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE			
MARKET MAKER PORTION	UPTO 1.56.000 FQUITY SHARES OR 5.20% OF THE ISSUE			

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 101 of Red Herring Prospectus.

RISKS TO INVESTORS Risk to Investors: Summary description of key risk factors based on materiality:

- Majority of our Revenue from operation is derived from our ocean freight services. Any disruption in the continuous operations of our services in ocean freight segment would have a material adverse effect on our business, results of operations and financial.
- Delay in Customs House Clearance Services may adversely affect our business operations and reputation with our customers.
- We depend on our third-party service providers and vendors/suppliers in certain aspects of our operations and unsatisfactory services provided by them or failure to maintain relationships with them could disrupt our operations.
- There may be possible conflicts of interest between us and our Promoters or Promoter Group or our Group Company, or with entities in which our Promoters & directors are interested. Our Promoters, Directors and Key Managerial Personnel and Senior Management may have interest in our Company, other than reimbursement of expenses incurred, remuneration or other benefits received.
- The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business
- Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP (₹) (4)	Face Value (₹)	Basic EPS (₹)	PE Ratio (times) (3)	RoNW (%)	NAV per Share (₹)
Blue Water Logistics Limited (1)	[•]	10	13.34	[•]	52.95%	25.19
Peer Group (2)	100000000000000000000000000000000000000	A10 10		** *****	TO THE RESIDENCE OF THE PARTY O	
Shreeji Translogistics Limited	13.29	2	2.33	5,70	29.09%	8.01
Shree Vasu Logistics Limited	599.30	10	2.72	220.33	9.77%	27.87

Source: www.nseindia.com and www.bseindia.com

- (1) The figures for our company are based on Restated Financial Statements for the financial year ended March 31, 2025.
- (2) The figures for the Peer Group are based on the Consolidated Financial Statements filed for the financial year ended March 31, 2024. (3) P/E Ratio has been computed based on their respective closing market price on May 16, 2025 as divided by the Basic EPS as on March 31, 2024.
- (4) CMP is the closing prices or the last traded price of respective scripts as on May 16, 2025.
- (5) The Issue Price determined by our Company in consultation with the Book Running Lead Manager is justified on the basis of the above parameters.
- Weighted average return on net worth for the last 3 FYs:

Ac nor Rectated Financial Statements

Year ended March 31,	RoNW (%)	Weights
March 31, 2025	52.95%	2
March 31, 2024	62.66%	1
Weighted Average	56.19	9%
For the Period September 01, 2022 to March 31, 2023 (not annualised)	43.5	1%

Note: Return on Net Worth (%) = Profit for the year / Net Worth at the end of the year.

- Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:
- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ ESOS and issuance of bonus shares

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares):
- There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities, where our Promoters or the members of our Promoter Group are a party to a transaction, during the 18 months preceding the date of the Red. Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- Since there were no primary or secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the Red Herring Prospectus, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), the information has been disclosed for price per share of our Company based on the last five secondary transactions where promoter /promoter group entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, during the last three years preceding to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction.

Name of allottee/ Transferor	Name of Transferee	Date of Transaction	Number of Equity Shares allotted/ Transferred	Face Value per equity Shares	Issue Price / Transaction Price per eq- uity Shares	Nature of allotment/ transaction	Nature of Consid- eration	Total Consider ation (in Lakhs)
Ms. Madhusmita Mohanty			29,99,685	10/				
Ms. Supriya Mishra		1)	29,99,685	10/-	0 6			
Mr. Lalit Panda	N.A.	lutu 00	300	10/-	8			
Mr. Laxmi Narayan Mishra		July 26, 2024	270	10/-	î s	Bonus Issue		73
Mr. Bhumika Mishra		2024	30	10/-	*			
Mr. Ashok Kumar Shee			15	10/-				
Mr. Shailendra Malviya			15	10/-				
Weighted Average Cost of	Acquisition (Primary Transact	tions)			72		"	NIL
Secondary Transactions								
×2	Transfer to Mr. Gaurav Singh	4 1	75,000	10/-	100/-	Transfer	Cash	75.00
Ms. Madhusmita Mohanty	Transfer to M/s. Trans Media Private Limited		75,000	10/-	100/-	Transfer	Cash	75.00
85	Transfer to Mr. Tushar Sabhapati Mishra		25,000	10/-	100/-	Transfer	Cash	25.00
	Transfer to Transfer to Mr. Narendra Bhavanbhai Shah		50,000	10/-	100/-	Transfer	Cash	50.00
Ma Consider Minhor	Transfer to Transfer to Mr. Sagar Hareshkumar Doshi	January 08,	50,000	10/-	100/-	Transfer	Cash	50.00
Ms. Supriya Mishra	Transfer to Transfer to Mr. Madhavlal S Patel	2025	40,000	10/-	100/-	Transfer	Cash	40.00
	Transfer to Transfer to Ms. Jagrutiben Kunal Kriplani		10,000	10/-	100/-	Transfer	Cash	10.00
Weighted Average cost of	acquisition (Secondary Transa	action)						100.00

Weighted average cost of acquisition, Issue Price

equity share capital of the company from the DRHP filing date.

Waighted guarage eact of genuicition of Equity Charge based on primary/ econdary transaction(e), se disclosed in paragraph shows, are set out below-

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible securities), excluding shares issued under an employee stock option plan/ employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre- Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity/convertible securities), where our Promoters or Promoter Group entities or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre- Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days*	NA
Since there were no primary or secondary transactions of equity shares of the Company during the 18 months preceding the date of filing of the Red Herring Prospectus, the information has been disclosed for price per share of the Company based on the last five primary or secondary transactions (secondary transactions where Promoter /Promoter Group entities or Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction.	
Based on Primary Transactions	Nil
Based on Secondary Transactions	100
Based on Secondary Transactions ADDITIONAL INFORMATION FOR INVESTORS	100

- Details of proposed /undertaken pre-issue placements from the DRHP filling date Our Company has not undertaken any Pre-IPO Placements from the
- DRHP filing date. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up

(Continued next page...)

राष्ट्रीय आयुर्विज्ञान आयोग का बड़ा कदम

मेडिकल कालेजों के मानकीकरण का जिम्मा अब तृतीय पक्ष को

जनसत्ता ब्यूरो नई दिल्ली, 18 मई।

राष्ट्रीय आयर्विज्ञान आयोग ने उसके तहत आने वाले सभी मेडिकल कालेजों का प्रमाणन और रेटिंग एक स्वतंत्र तृतीय पक्ष एजंसी से कराने का निर्णय लिया है और जिन मानदंडों के आधार पर यह रेटिंग की जाएगी, उसका एक मसविदा जारी किया है।

मेडिकल कालेजों की मान्यता और रैंकिंग संबंधित मसविदा रूपरेखा को हितधारकों से टिप्पणियों और सुझाव के लिए सार्वजनिक किया गया है। इस मसविदे में राष्ट्रीय आयुर्विज्ञान आयोग के मेडिकल मूल्यांकन और रेटिंग बोर्ड (एमएआरबी) द्वारा संकलित कुल 11 मानक और 78 मानदंड शामिल हैं। शीर्ष निकाय के भारतीय गुणवत्ता परिषद (क्यूसीआइ) के साथ साझेदारी में चिकित्सा संस्थानों की मान्यता और रेटिंग जिन मानदंडों के आधार पर यह रेटिंग की जाएगी. उसका एक मसविदा जारी किया है। मसिंदि में मूल्यांकन और रेटिंग बोर्ड द्वारा संकलित कुल 11 मानक व 78 मानदंड हैं। आयोग ने मेडिकल कालेजों की रेटिंग का आकलन करने के लिए 2023 में क्यूसीआइ के साथ एक समझौता ज्ञापन (एमओयू) पर हस्ताक्षर किए थे।

के लिए मसविदा रूपरेखा तैयार करने के एक वर्ष से अधिक समय बाद नवीनतम मसविदा आया है। आयोग ने मेडिकल कालेजों की रेटिंग का आकलन करने के लिए 2023 में क्यूसीआइ के साथ एक समझौता ज्ञापन (एमओयू) पर हस्ताक्षर किए थे। नए मसविदे में मेडिकल कालेजों की रेटिंग के लिए कुछ मानदंडों को हटा दिया गया है, जैसे प्रशिक्षुओं और रेजीडेंट डाक्टरों को दिए जाने वाले मानदेय और समग्र संकाय में पूर्णकालिक या नियमित प्रोफेसरों का अनुपात। यह 2023 के मसविदे में प्रस्तावित था। इसके अलावा, पिछले मसविदे में मानदंडों की संख्या 92 थी, जिसे अब घटाकर 78 कर दिया गया है। आयोग के अध्यक्ष बीएन गंगाधर ने कहा कि यह पहली बार है कि मेडिकल कालेजों का निर्धारित मापदंडों के आधार पर मूल्यांकन किया जाएगा और रेटिंग दी जाएगी।

इसका उद्देश्य जवाबदेही लाना और उच्च मानकों का पालन कराना है। सिर्फ मसविदा दस्तावेज सार्वजनिक किया गया है और हम इसमें अधिक मानक शामिल करने के लिए हितधारकों के सुझावों पर विचार करेंगे।

राजस्थान : सड़क हादसे में चार लोगों की मौत

जयपुर, 18 मई (भाषा)।

राजस्थान के डूंगरपुर जिले में शनिवार देर रात एक सडक हादसे में चार लोगों की मौत हो गई और कई अन्य लोग घायल हो गए।

पुलिस ने बताया कि यह दुर्घटना साबला थाना क्षेत्र में हुई। उसने बताया कि शादी समारोह से लौट रहे एक परिवार की जीप दुर्घटनाग्रस्त हो गई जिसके कारण उसमें सवार कुछ लोगों को सवार लोग घायल हुए अपने परिजन को टिप्पणी पार्टी आलाकमान करेगा। एम्बलेंस में बैठा रहे थे लेकिन तभी तेज रफ्तार ट्रक उन्हें टक्कर मारता हुआ पलट गया जिससे चार लोगों की मौत हो गई।

शिश थरूर से जुड़े विवाद से कांग्रेस की केरल इकाई ने बनाई दूरी

कोच्चि, १८ मई (भाषा)।

कांग्रेस की केरल इकाई ने विभिन्न देशों के दौरे पर जा रहे सर्वदलीय प्रतिनिधिमंडल का नेतृत्व करने के केंद्र के निमंत्रण को स्वीकार करने संबंधी शशि थरूर के फैसले को लेकर उपजे विवाद से

संवाददाता के सवाल का जवाब देते हुए कहा कि जा सकते हैं, लेकिन केवल पार्टी नेतृत्व की थरूर कांग्रेस कार्य समिति (सीडब्लूसी) के सदस्य हैं

सर्वदलीय प्रतिनिधिमंडल में शामिल करने का मामला।

जबिक उनके जैसे नेता पार्टी में छोटे पद पर हैं। सीडब्लूसी सदस्य एक महत्त्वपूर्ण पद है। पार्टी के केंद्रीय नेतृत्व को इस बारे में अपनी राय व्यक्त करनी चाहिए। उनका जो भी विचार है, हम भी उससे सहमत हैं।

हालांकि, कांग्रेस के वरिष्ठ नेता तिरुवंच्र राधाकृष्णन ने थरूर से कांग्रेस का प्रतिनिधित्व

मामूली चोंटें लगीं। पुलिस ने बताया कि जीप में रिववार को दूरी बनाते हुए कहा कि इस मामले पर करने वाले संसद सदस्य के रूप में अपनी 'प्राथिमक जिम्मेदारी' को परा करने का आग्रह किया। संयक्त विधानसभा में नेता प्रतिपक्ष वी डी सतीशन ने एक राष्ट्र के पूर्व राजनियक थरूर अंतरराष्ट्रीय मंचों पर अनुमति से।

ई-नीलामी बिक्री सूचना

एडलवाइस एसेट रीकंस्ट्रक्शन कम्पनी लिमिटेड

सीआईएन : U67100MH2007PLC174759 रिटेल सेंट्रल एवं पंजीकृत कार्यालय : एडलवाइस हाउस, ऑफ सीएसटी रोड, कलीना, मुम्बई-400098

प्रतिभृति हित (प्रवर्तन) नियम, 2002 ("नियम") के नियम 8(6) के प्रावधानों के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत अचल प्रतिभूत आस्तियों की बिक्री हेतु ई-नीलामी बिक्री सूचना

प्रावधानित कॉलम में स्पष्ट रूप से उल्लिखित **ईएआरसी-ट्रस्ट-एससी-483, 423, 421 तथा 47**7 के ट्रस्टी के रूप में अपनी क्षमता में कार्यरत **एडलवाइस एसेट रीकंस्ट्रक्शन कम्पनी लिमिटेड** (**इसके** बाद ''**ईएआरसी ⁄एसाइनी'' सन्दर्भित**) को **पुनावाला फिनकॉर्प लिमिटेड** की वित्तीय सुविधाएं एसाइन कर दी गयी हैं, कथित एसाइनमेंट के अनुसार ईएआरसी एसाइनर के स्थान पर आ गया है और प्रतिभृति लेनदार के रूप में अपने अधिकारों का उपयोग करता है। यह कि ईएआरसी ने प्रतिभृत लेनदार की अपनी क्षमता में सरफैसी अधिनियम 13(4) तथा उसके तहत नियमों के अधीन नीचे वर्णित अचल प्रतिभृत

एतद्वारा जनसामान्य को तथा विशेष रूप से कर्जदार, सहकर्जदार(रों), विधिक उत्तराधिकारियों तथा जमानती(यों) 30 **दिवसीय** सूचना दी जाती है कि प्रतिभूत लेनदार के पक्ष में बंधक नीचे वर्णित अचल प्रतिभत आस्तियों, जिसका भौतिक कब्जा प्रतिभत लेनदार के अधिकृत प्राधिकारी (एओ) द्वारा कर लिया गया है, की बिक्री कर्जदार तथा सह-कर्जदारों से ईएआरसी द्वारा प्राप्त किसी धन को घटाकर ईएआरसी के बकाया इसमें उल्लिखित राशियों तथा भावी ब्याज एवं अन्य व्ययों/लागतों की वसूली के लिए ''**जहाँ है जैसे है'', ''जो है यही है'', तथा ''जो कुछ भी है वहीं है''** आधार पर बिक्री की जायेगी। सम्पत्ति हेतु आरक्षित मूल्य तथा जमा धरोहर राशि का विवरण निम्नलिखित है। एतद्वारा कोई भी पूर्ववर्ती सूचना को तत्काल प्रभाव से वापस/आहरित किया जाता है और इस सूचना को मान्य माना जायेगा।

ı		३-गालामा हेतु प्रातमूत जात्साचा का विवस्त							
ı	क्र.	ऋण खाता	कर्जदार⁄सह-कर्जदार⁄गारंटर के नाम	ट्रस्ट का नाम	12.03.2025	आरक्षित मूल्य	जमा धरोहर	नीलामी की तिथि	कब्जे का
ı	सं.	सं.∕विक्रेता			तक कुल	(रु. में)	राशि (ईएमडी)	एवं	प्रकार
ı		संस्थान			बकाया राशि		(रु. में)	समय	
I	1.	1534122	इस्लामुद्दीन l (कर्जदार) नसीम खातूम, श्री शमीदीन एस और श्री शेरदीन एस (सह-कर्जदार) सहित	ईएआरसी- ट्रस्ट-एससी-483	रु. 19,79,518.89/−	रु. 17,00,000/−	रु. 1,70,000/−	10.06.2025 को 01:30 बजे अप.	भौतिक
ı			, , , , , , , , , , , , , , , , , , , ,						

, इंदिरापुरम, गाजियाबाद, उत्तर प्रदेश (201010) में स्थित'' सीमाएँ: – पूर्वः पत्रकार विहार, पश्चिमः 12 मीटर चौड़ी सड़क और ईडब्ल्यूएस फ्लैट्स, उत्तरः डी ओपन प्लॉट और ईडब्ल्यूएस फ्लैट्स और दक्षिणः 120 फीट चौड़ी डीई रोड। 2. HL/0245/H/ अश्वनी कुमार (कर्जदार) 10.06.2025 को रु. 2,55,000/-

संपत्ति का विवरण: - संपत्ति का समस्त भाग ''वाणिज्यिक दुकान संख्या 4, भृतल पर (सुपर एरिया 284.81 वर्ग फीट), ''सुपरटेक-आइकॉन'' प्लॉट संख्या सी पर निर्मित आवासीय कॉलोनी न्याय खंड-

14/000075 शीलादेवी (सह-कर्जदार) सहित ट्रस्ट-एससी-423 12:30 बजे अप. 25,50,000/-संपत्ति का विवरणः - फ्लैट संख्या ''बी-157'' पंद्रहवीं मंजिल पर टावर संख्या ''बी'' का माप लगभग 890.00 वर्ग फीट। सुपर एरिया (लगभग) मीडोज विस्टाफेज- |, राजनगर एक्सटेंशन, एनएच-58

गाजियाबाद सीमाएँ: – पूर्व: बिक्री विलेख के अनुसार, पश्चिम: बिक्री विलेख के अनुसार, उत्तर: बिक्री विलेख के अनुसार, दक्षिण: बिक्री विलेख के अनुसार शशि सैनी (कर्जदार) 3. XMHDLXM रु. 1,95,000/− 25.06.2025 को 00075533 ट्रस्ट-एससी- 421 19,50,000/-01:00 बजे अप. **संपत्ति का विवरण**: - आवासीय फ्री होल्ड बिल्ट अप फ्लैट संख्या 103, ऊपरी भूतल, सुपर एरिया 700 वर्ग फीट (लगभग) यानी 65.02 वर्ग मीटर (बिना छत अधिकार के) ''हाय मलयान आईटी

बिल्डिंग, निवास स्थान गांव-भंगेल बेगमपुर, तहसील-दादरी, जिला गौतम बुद्ध नगर, उत्तर प्रदेश, खाता सं. 00127 (शुन्य शुन्य एक दो सात) खसरा संख्या 73एम (सात तीन मीटर) शशि सैनी के स्वामित्व

में। सीमाएँ- पूर्वः साइट प्लान के अनुसार, उत्तरः साइट प्लान के अनुसार, पश्चिमः साइट प्लान के अनुसार, दक्षिणः साइट प्लान के अनुसार 4. 25600000554 ₹. 24,87,770.71/- ₹. 8,50,000/- ₹. 85,000/-25.06.2025 को

П	- 10		पायल गुप्ता (सह-कर्जदार) सहित	ट्रस्ट-एससी- 477	6	177	B	02:30 बर्ज अप.	9
	संपत्ति का विवरणः - फ्लैट संख्या- एफएफ-3, पहली मंजिल, पीछे की ओर, प्लॉट संख्या-30.ब्लॉक-सी, खसरा संख्या-1542 केशव कुंज, गांव, रईसपुर, गाजियाबाद, उत्तर प्रदेश- 201301								
	नीलामी प्रक्रिया के सम्बन्ध में महत्त्वपूर्ण सूचना :								
1	1.	1. सभी डिमांड ड्राफ्ट (डीडी) उपर्युक्त ''एडलवाइस एसेट रीकंस्ट्रक्शन कंपनी लिमिटेड – ईएमडी अकाउंट'' के पक्ष में आहरित तथा मुंबई में देय होंगे।							
	2.	. आरटीजीएस के माध्यम से ईएमडी भुगतान निम्नलिखितः खाते का नाम- एडलवाइस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड - ईएमडी खाता, खाता संख्या- 000405158602, बैंक का नाम- आईसीआईसीआई बैंक लिमिटेड, नरीमन पॉइंट, आईएफएससी कोड- ICIC0000004, को किया जाएगा							
Н	3. ईएमडी जमा करने की अन्तिम तिथि नीलामी की तिथि से 1 दिन पूर्व प्राप्त					-0			
1	4.	4. संविदाएँ जमा करने का स्थान रिटेल सेंट्रल ऑफिस, मुम्बई (नीचे उल्लिखित)					31		
	5. नीलामी का स्थान (नीलामी हेतु वेबसाइट) ई-नीलामी (https://auction.edelweissarc.in)								
П	 दूरभाष नं. 18002666540 						17		

बिक्री के विस्तृत नियम एवं शर्तों के लिए कृपया ईएआरसी की वेबसाइट https://auction.edelweissarc.in में प्रावधानित लिंक का सन्दर्भ लें।

हस्ता./- अधिकृत प्राधिकारी (ईएआरसी-ट्रस्ट-एससी-483, 423, 421 तथा 477 के ट्रस्टी) स्थानः दिल्ली रा.रा.क्षे एडलवाइस एसेट रीकंस्टक्शन कम्पनी लिमिटेड

€ Edelweiss

पूर्व अनुमति के अनुसार

Continued from previous page...)

Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

		Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment (2)					
Sr. No.	Shareholders	Control of the Contro	% of Pre-Issue	At the lower price band		At the upper end of the price band (₹135.00)			
		No. of Shares	Capital	Number of Equity Shares (1)	Shareholding (in %) (1)	Number of Equity Shares (1)	Shareholding (in %) (1)		
Prom	oters								
1.	Ms. Madhusmita Mohanty	38,24,580	47.81%	38,24,580	34.77%	38,24,580	34.77%		
2.	Ms. Supriya Mishra	38,24,580	47.81%	38,24,580	34.77%	38,24,580	34.77%		
3.	Mr. Lalit Panda	400	0.01%	400	Negligible	400	Negligible		
4.	Mr. Laxmi Narayan Mishra	360	Negligible	360	Negligible	360	Negligible		
Prom	oter Group								
5.	Ms. Bhumika Mishra	40	Negligible	40	Negligible	40	Negligible		
Addit	ional top 10 shareholders					- 10			
1.	Mr. Gaurav Singh	75,000	0.94%	75,000	0.68%	75,000	0.68%		
2.	M/s. Trans Media Private Limited	75,000	0.94%	75,000	0.68%	75,000	0.68%		
3.	Mr. Tushar Sabhapati Mishra	50,000	0.63%	50,000	0.45%	50,000	0.45%		
4.	Mr. Narendra Bhavanbhai Shah	50,000	0.63%	50,000	0.45%	50,000	0.45%		
5.	Mr. Sagar Hareshkumar Doshi	50,000	0.63%	50,000	0.45%	50,000	0.45%		
6.	Mr. Madhavial S Patel	40,000	0.50%	40,000	0.36%	40,000	0.36%		
7.	Ms. Jagrutiben Kunal Kriplani	10,000	0.13%	10,000	0.09%	10,000	0.09%		
8.	Mr. Shailendra Malviya	20	Negligible	20	Negligible	20	Negligible		
9.	Mr. Ashok Kumar Shee	20	Negligible	20	Negligible	20	Negligible		

final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

1) Includes all options that have been exercised until date of the pre-issue and price band advertisement and the post issue shareholding shall be updated in

Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the

RASIS OF ISSUE PRICE The "Basis for Issue I above price band. Please refer to the website of the BRLM for the

	DAGIO OI 1000E I MICE
Price" on page 101 of the offer document	has been updated with the a
" updated with the above price band. You	can scan the QR code given o

the prospectus based on transfers exercised until such date.

"Basis for Issue Price on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 101 of Red Herring Prospectus.

A PARA TANAN AND A MANAGEMENT AND A STATE OF THE STATE OF	INDICATIVE TIMELINES FOR THE ISSUE
Sequence of Activities	Listing within T+3 days (T = Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Up to 5 pm on T Day.
	Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Bankin and Syndicate UPI ASBA etc) – Upto 4 pm on T Day.
	Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - Upto 3 pm on T Day
	Physical Applications (Bank ASBA) – Upto 1 pm on T Day.
	Physical Applications (Syndicate Non-Retail, Non- Individual Applications of QIBs and NIIs) – Upt 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pr on T Day
Bid Modification	From Issue Opening date up to 5 pm of T Day
Validation of bid details with depositories	From Issue Opening date up to 5 pm of T Day
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time):	An Ag 3000 an an
Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks;	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
Reporting formats of bid information, UPI analysis report and compliance timelines.	
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NII categories T day – 5 pm for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates:	Management of the second secon
-For UPI from Sponsor Bank	UPI ASBA – Before 9:30 pm on T Day
-For Bank ASBA from all SCSBs	All SCSBs for Direct ASBA – Before 07:30 pm on T Day
-For syndicate ASBA	Syndicate ASBA - Before 7:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Ilssuance of fund transfer instructions in separate	Intimation not later than 9:30 am on T+2 day.
files for debit and unblock. For Bank ASBA and Online	Completion before 2 pm on T+2 day for fund transfer;
ASBA – To all SCSBs	Completion before 4 pm on T+2 day for unlocking
For UPI ASBA – To Sponsor Bank	
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day and Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and Issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, BRLM and RTA - before 9 pm on T+2 day.
	In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company. see "History and Corporate Structure" on page 158 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 345 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

सम्पत्ति के निरीक्षण की तिथि एवं समय

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 12,50,00,000 divided into 1,25,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 8,00,00,000 divided into 80,00,000 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 79 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS			
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares	
Ms. Madhusmita Mohanty	10.00	10,00,000	Ms. Madhusmita Mohanty	10.00	38,24,580	
Ms. Supriya Mishra	10.00	10,00,000	Ms. Supriya Mishra	10.00	38,24,580	
100		N: 10.	Mr. Lalit Panda	10.00	400	
			Mr. Laymi Narayan Michra	10.00	360	

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 06, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on May 17, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR)

Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 259 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any

way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' beginning on page 261 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Red Herring Prospectus.

REGISTRAR TO THE ISSUE

SMART H®RIZON CAPITAL ADVISORS PVT. LTD.	Maashitla"	
SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly Known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Tel. No.: 022-28706822 E-mail: director@shcapl.com	MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034, India Tel. No.: 011-4781432 E-mail: ipo@maashitla.com Investor Grievance E-mail: investor.ipo@maashitla.com	Ms. Priya Bharat Dholu Company Secretary and Compliance Officer. Address: H. No. 8-2-270/B/1/2, Block-3, 4th Floor Uptown Banjara,Road No.3, Banjara Hills, Hyderabad, Telangana, India, 500034 Tel. No.: +91-8341101774 Email: investors@bwl.co.in/ compliance@bwl.co.in Website: www.bwl.co.in
Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah Website: www.shcapl.com	Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration Number:	Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related problems, such as non-receipt of letters of allotment, credit

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia. com, the website of BRLM at www.shcapl.com and website of Company at www.bwl.co.in.

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Blue Water Logistics Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to

the chapter "Issue Procedure" on page 280 of the Red Herring Prospectus. BANKER TO THE ISSUE: ICICI Bank Limited

BOOK RUNNING LEAD MANAGER TO THE ISSUE

SEBI Registration Number: INM000013183

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

INR000004370

For BLUE WATER LOGISTICS LIMITED

COMPANY SECRETARY AND

COMPLIANCE OFFICER

of allotted shares in the respective beneficiary account, etc.

Lalit Panda **Designation: Managing Director** DIN: 05358709

Date: May 17, 2025 Place: Hyderabad, Telangana

Blue Water Logistics Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Hyderabad, Telangana on May 17, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com , the website of the NSE i.e., www.nseindia.com, and website of our Company at www.bwl.co.in .

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA





BLUE WATER LOGISTICS LIMITED

Our Company was originally incorporated as a Partnership Firm in the name of "Blue Water Logistics" on April 16, 2010. Subsequently our Partnership firm converted into Private Limited Company under the name of "Blue Water Logistics Private Limited" on August 22, 2022 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently, the status of the Company was changed to "Blue Water Logistics Limited" vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on May 30, 2024. The fresh certificate of incorporation consequent to conversion was issued on July 25, 2024 by the Registrar of Companies, Central Processing. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 158 of the Red Herring Prospectus.

> Registered Office: H. No. 8-2-270/B/1/2. Block-3. 4th Floor Uptown Banjara, Road No. 3, Banjara Hills, Hyderabad, Telangana-500034, India; Tel: +91 8341101774 | E-mail: investors@bwl.co.in | Website: www.bwl.co.in | Contact Person: Ms. Priya Bharat Dholu, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MR. LAXMI NARAYAN MISHRA, MR. LALIT PANDA, MS. MADHUSMITA MOHANTY AND MS. SUPRIYA MISHRA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE ("NSE EMERGE")."

THE ISSUE

PUBLIC ISSUE OF 30,00,000* EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (THE "EQUITY SHARES").

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 132.00 to ₹ 135.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 13.2 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 13.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 9.9 TIMES AND AT THE CAP PRICE IS 10.12 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER

ISSUE **PROGRAM** **ANCHOR BID/ISSUE OPENS ON: MONDAY, MAY 26, 2025 OPENS ON: TUESDAY, MAY 27, 2025 CLOSES ON: THURSDAY, MAY 29, 2025**

Our Company is engaged in the business of providing logistics and supply chain solutions to our customers. Our key services include freight forwarding, custom clearance and transportation handling services. We are a Multimodal Transport Operator registered under the Multimodal transportation of Goods Act 1993 to carry on the business of multimodal transportation.

We operate from our registered office situated in the city of Hyderabad and through 5 branch offices situated in the city of Chennai, Delhi, Jaipur, Visakhapatnam and Thane, respectively. We run our logistics operations through a network of partners and vendors that enables us to service client requirements across India and abroad as well. We deliver international logistic services by using air, sea and surface, as modes of transportation. For more details, please refer chapter titled "Our Business" beginning on page 126 of the Red Herring Prospectus.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE NSE.

ALLOCATION OF THE ISSUE				
QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE			
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE			
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE			
MARKET MAKER PORTION	UPTO 1,56,000 EQUITY SHARES OR 5.20% OF THE ISSUE			

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 101 of Red Herring Prospectus.

RISKS TO INVESTORS

- 1. Risk to Investors: Summary description of key risk factors based on materiality: Majority of our Revenue from operation is derived from our ocean freight services. Any disruption in the continuous operations of our services in ocean
- freight segment would have a material adverse effect on our business, results of operations and financial Delay in Customs House Clearance Services may adversely affect our business operations and reputation with our customer
- We depend on our third-party service providers and vendors/suppliers in certain aspects of our operations and unsatisfactory services provided by them or failure to maintain relationships with them could disrupt our operations.
- There may be possible conflicts of interest between us and our Promoters or Promoter Group or our Group Company, or with entities in which our Promoters & directors are interested. Our Promoters, Directors and Key Managerial Personnel and Senior Management may have interest in our Company, other than reimbursement of expenses incurred, remuneration or other benefits received.
- The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP (₹) (4)	Face Value (₹)	Basic EPS (₹)	PE Ratio (times) (3)	RoNW (%)	NAV per Share (₹)
Blue Water Logistics Limited (1)	[●]	10	13.34	[●]	52.95%	25.19
Peer Group (2)						
Shreeji Translogistics Limited	13.29	2	2.33	5.70	29.09%	8.01
Shree Vasu Logistics Limited	599.30	10	2.72	220.33	9.77%	27.87

Source: www.nseindia.com and www.bseindia.com

- (1) The figures for our company are based on Restated Financial Statements for the financial year ended March 31, 2025.
- (2) The figures for the Peer Group are based on the Consolidated Financial Statements filed for the financial year ended March 31, 2024.
- (3) P/E Ratio has been computed based on their respective closing market price on May 16, 2025 as divided by the Basic EPS as on March 31, 2024. (4) CMP is the closing prices or the last traded price of respective scripts as on May 16, 2025.
- (5) The Issue Price determined by our Company in consultation with the Book Running Lead Manager is justified on the basis of the above parameters.

3. Weighted average return on net worth for the last 3 FYs:

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Year ended March 31,	RoNW (%)	Weights					
March 31, 2025	52.95%	2					
March 31, 2024	62.66%	1					
Weighted Average	56.19%						
For the Period September 01, 2022 to March 31, 2023 (not annualised)	43.51%						

Note: Return on Net Worth (%) = Profit for the year / Net Worth at the end of the year.

- 4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:
- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction

- or multiple transactions combined together over a span of 30 days. The price per share of our Company based on the secondary sale / acquisition of shares (equity shares):
 - There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities, where our Promoters or the members of our Promoter Group are a party to a transaction, during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling
- Since there were no primary or secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the Red Herring Prospectus, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), the information has been disclosed for price per share of our Company based on the last five secondary transactions where promoter /promoter group entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, during the last three years preceding to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction.

Name of allottee/ Transferor	Name of Transferee	Date of Transaction	Number of Equity Shares allotted/ Transferred	Face Value per equity Shares	Issue Price / Transaction Price per eq- uity Shares	Nature of allotment/transaction	Nature of Consid- eration	Total Consider- ation (in Lakhs)
Ms. Madhusmita Mohanty			29,99,685	10/-			7	
Ms. Supriya Mishra	1	1	29,99,685	10/-	'	'	1 '	1
Mr. Lalit Panda	1	July 26, 2024	300	10/-		'	1 '	1
Mr. Laxmi Narayan Mishra	N.A.		270	10/-	-	Bonus Issue	-	- !
Mr. Bhumika Mishra	1		30	10/-	-	'	1 '	1
Mr. Ashok Kumar Shee		1	15	10/-	-		1 '	1
Mr. Shailendra Malviya	<u> </u>	<u> </u>	15	10/-	-			
Weighted Average Cost of Acquisition (Primary Transactions)						NIL		
Secondary Transactions								
	Transfer to Mr. Gaurav Singh	- 1	75,000	10/-	100/-	Transfer	Cash	75.00
	Transfer to M/s. Trans Media Private Limited		75,000	10/-	100/-	Transfer	Cash	75.00
	Transfer to Mr. Tushar Sabhapati Mishra	2020	25,000	10/-	100/-	Transfer	Cash	25.00
I I	Transfer to Transfer to Mr. Narendra Bhavanbhai Shah	January 08, 2025	50,000	10/-	100/-	Transfer	Cash	50.00
	Transfer to Transfer to Mr. Sagar Hareshkumar Doshi		50,000	10/-	100/-	Transfer	Cash	50.00
I I	Transfer to Transfer to Mr. Madhavlal S Patel		40,000	10/-	100/-	Transfer	Cash	40.00
	Transfer to Transfer to Ms. Jagrutiben Kunal Kriplani		10,000	10/-	100/-	Transfer	Cash	10.00

d) Weighted average cost of acquisition, Issue Price

Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:				
Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)			
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible securities), excluding shares issued under an employee stock option plan/ employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre- Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA			
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity/convertible securities), where our Promoters or Promoter Group entities or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre- Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days*	NA			
Since there were no primary or secondary transactions of equity shares of the Company during the 18 months preceding the date of filing of the Red Herring Prospectus, the information has been disclosed for price per share of the Company based on the last five primary or secondary transactions (secondary transactions where Promoter /Promoter Group entities or Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction.				
Based on Primary Transactions	Nil			
Based on Secondary Transactions	100			
ADDITIONAL INFORMATION FOR INVESTIGATION				

- ADDITIONAL INFORMATION FOR INVESTORS Details of proposed /undertaken pre-issue placements from the DRHP filling date - Our Company has not undertaken any Pre-IPO Placements from the
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

(Continued next page...)

3. Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

	Shareholders	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment (2)				
Sr. No.		No. of Shares	% of Pre-Issue Capital	At the lowe price band		At the upper end of the price band (₹135.00)		
				Number of Equity Shares (1)	Shareholding (in %) (1)	Number of Equity Shares (1)	Shareholding (in %) (1)	
Prom	oters							
1.	Ms. Madhusmita Mohanty	38,24,580	47.81%	38,24,580	34.77%	38,24,580	34.77%	
2.	Ms. Supriya Mishra	38,24,580	47.81%	38,24,580	34.77%	38,24,580	34.77%	
3.	Mr. Lalit Panda	400	0.01%	400	Negligible	400	Negligible	
4.	Mr. Laxmi Narayan Mishra	360	Negligible	360	Negligible	360	Negligible	
Promoter Group								
5.	Ms. Bhumika Mishra	40	Negligible	40	Negligible	40	Negligible	
Additi	Additional top 10 shareholders							
1.	Mr. Gaurav Singh	75,000	0.94%	75,000	0.68%	75,000	0.68%	
2.	M/s. Trans Media Private Limited	75,000	0.94%	75,000	0.68%	75,000	0.68%	
3.	Mr. Tushar Sabhapati Mishra	50,000	0.63%	50,000	0.45%	50,000	0.45%	
4.	Mr. Narendra Bhavanbhai Shah	50,000	0.63%	50,000	0.45%	50,000	0.45%	
5.	Mr. Sagar Hareshkumar Doshi	50,000	0.63%	50,000	0.45%	50,000	0.45%	
6.	Mr. Madhavlal S Patel	40,000	0.50%	40,000	0.36%	40,000	0.36%	
7.	Ms. Jagrutiben Kunal Kriplani	10,000	0.13%	10,000	0.09%	10,000	0.09%	
8.	Mr. Shailendra Malviya	20	Negligible	20	Negligible	20	Negligible	
9.	Mr. Ashok Kumar Shee	20	Negligible	20	Negligible	20	Negligible	
9. Notes:		20	Negligible	20	Negligible	20		

1) Includes all options that have been exercised until date of the pre-issue and price band advertisement and the post issue shareholding shall be updated in the prospectus based on transfers exercised until such date.

2) Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS OF ISSUE PRICE

The "Basis for Issue Price" on page 101 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Issue Price" undated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis"

	INDICATIVE TIMELINES FOR THE ISSUE		
Sequence of Activities	Listing within T+3 days (T = Issue Closing Date)		
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Up to 5 pm on T Day.		
	Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Bankin and Syndicate UPI ASBA etc) – Upto 4 pm on T Day.		
	Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T Day		
	Physical Applications (Bank ASBA) – Upto 1 pm on T Day.		
	Physical Applications (Syndicate Non-Retail, Non- Individual Applications of QIBs and NIIs) – Upt 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pr on T Day		
Bid Modification	From Issue Opening date up to 5 pm of T Day		
Validation of bid details with depositories	From Issue Opening date up to 5 pm of T Day		
Reconciliation of UPI mandate transactions (based of the guidelines issued by NPCI from time to time):			
Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks;	On Daily basis Merchant Bakers to submit to SEBI, sought as and when		
Reporting formats of bid information, UPI analysis reportant compliance timelines.	rt		
UPI Mandate acceptance time	T day – 5 pm		
Issue Closure	T day – 4 pm for QIB and NII categories		
	T day – 5 pm for Retail and other reserved categories		
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.		
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.		
Submission of final certificates:			
-For UPI from Sponsor Bank	UPI ASBA – Before 9:30 pm on T Day		
-For Bank ASBA from all SCSBs	All SCSBs for Direct ASBA – Before 07:30 pm on T Day		
-For syndicate ASBA	Syndicate ASBA - Before 7:30 pm on T Day		
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.		
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.		
Ilssuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online			
ASBA – To all SCSBs	Completion before 4 pm on T+2 day for unlocking		
For UPI ASBA – To Sponsor Bank			
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day and Completion before 6 pm on T+2 day		
Filing of Listing Application with Stock Exchanges an Issuance of trading notice			
Publish allotment advertisement	On the website of Issuer, BRLM and RTA - before 9 pm on T+2 day .		
	In newspapers - on T+3 day but not later than T+4 day		
Trading starts	T+3 day		

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Corporate Structure" on page 158 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 345 of the Red Herring

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 12,50,00,000 divided into 1,25,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 8,00,00,000 divided into 80,00,000 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 79 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS			
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares	
Ms. Madhusmita Mohanty	10.00	10,00,000	Ms. Madhusmita Mohanty	10.00	38,24,580	
Ms. Supriya Mishra	10.00	10,00,000	Ms. Supriya Mishra	10.00	38,24,580	
			Mr. Lalit Panda	10.00	400	
			Mr. Laymi Marayan Michra	10.00	360	

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 06, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on May 17, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 259 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE " beginning on page 261 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of

the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Red Herring Prospectus.							
BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER					
SMART H RIZON CAPITAL ADVISORS PVT. LTD.	Maashitla ^w Creating Streamed Propte						
SMART HORIZON CAPITAL ADVISORS PRIVATE	MAASHITLA SECURITIES PRIVATE	Ms. Priya Bharat Dholu					
LIMITED	LIMITED	Company Secretary and Compliance Officer.					
(Formerly Known as Shreni Capital Advisors Private	451, Krishna Apra Business Square,	Address: H. No. 8-2-270/B/1/2, Block-3,					
Limited)	Netaji Subhash Place, Pitampura,	4th Floor Uptown Banjara, Road No.3, Banjara Hills,					
B/908, Western Edge II, Kanakia Space, Behind Metro	Delhi-110034, India	Hyderabad, Telangana, India, 500034					
Mall, off Western Express Highway, Magathane,	Tel. No.: 011-4781432	Tel. No.: +91-8341101774					
Borivali East, Mumbai – 400066, Maharashtra, India.	E-mail: ipo@maashitla.com Investor Grievance E-mail:	Email: investors@bwl.co.in/ compliance@bwl.co.in					
Tel. No.: 022-28706822 E-mail: director@shcapl.com	investor drievance E-mail.	Website: www.bwl.co.in					
Investors Grievance e-mail: investor@shcapl.com	Website: www.maashitla.com	Investors can contact the Compliance Officer or the Registrar					
Contact Person: Mr. Parth Shah	Contact Person: Mr. Mukul Agrawal	to the Issue in case of any pre-issue or post- issue related					
Website: www.shcapl.com	SEBI Registration Number:	problems, such as non-receipt of letters of allotment, credit					
SEBI Registration Number: INM000013183	INR000004370	of allotted shares in the respective beneficiary account, etc.					

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia. com, the website of BRLM at www.shcapl.com and website of Company at www.bwl.co.in.

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Blue Water Logistics Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 280 of the Red Herring Prospectus.

BANKER TO THE ISSUE: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For BLUE WATER LOGISTICS LIMITED Sd/-Lalit Panda **Designation: Managing Director**

Date: May 17, 2025 Place: Hyderabad, Telangana

Blue Water Logistics Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Hyderabad, Telangana on May 17, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com , the website of the NSE i.e., www.nseindia.com, and website of our Company at www.bwl.co.in

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

DIN: 05358709

నేడు నాగర్కర్నూల్ జిల్లాలో సీఎం పర్యటన • ఇందిరా సౌర గిరిజల వికాసం సబ్సిడీతో లబ్దిదారులకు ప్రభుత్వం అందిం

ప్రారంభించనున్న రేవంత్ రెడ్డి

హైదరాబాద్, మే 18 (విజయక్రాంతి): ముఖ్యమంత్రి రేవంత్రెరెడ్డి సోమవారం నాగ ర్కర్నూల్ జిల్హాలో పర్యటించనున్నారు. రూ.12,600 కోట్ల బడ్జెట్తో కూడిన 'ఇంది రా సౌర గిరిజల వికాసం' పథకాన్ని అమా బాద్ మండలం మాచారం గ్రామంలో సీఎం ప్రారంభించనున్నారు. ఒక్కో యూని ట్కు రూ.6 లక్షల చొప్పున వంద శాతం

చనున్నది. ఈ పథకాన్ని ప్రారంభించిన అనంతరం సోలార్ పంపుసెట్లను లబ్దిదారు లకు పంపిణీ చేయనున్నారు. అనంతరం సీతారామాంజనే ఆలయాన్ని దర్శించుకుని బహిరంగ సభలో మాట్లాడుతారు. కార్య ్రకమం అనంతరం సీఎం రేవంత్రెడ్డి తన స్వగ్రామం కొండారెడ్డిపల్లికి చేరుకుంటారు. ೯೦ದಾರೆಡ್ಡಿಪಲ್ಲಿಲ್ ಆಂಜನೆಯನ್ನಾಮಿ ಆಲ యంలో పూజలు చేస్తారు. సాయంతం హైదరాబాద్కు తిరిగివెళ్తారు.

మద్యం ధరల పెంపు

ఆదివారం ఉత్తర్సులు జారీ చేసింది. పెరి గిన ధరలు సోమవారం నుంచి అమల్లోకి వస్తాయని ఉత్తర్వుల్లో స్పష్టం చేసింది. అయి తే పేద, మధ్యతరగతి ప్రజలు ఎక్కువగా తాగే భీప్ లిక్కర్ ధరల్లో ఎటువంటి మార్పు లేదని తెలిపింది. పెరిగిన మద్యం ధరల వల్ల సర్కా ర్కు ఏడాదికి సుమారుగా రూ.3 వేల కోట్రకు పైగా ఆదాయం సమకూరుతుందనే అంచనా వేస్తున్నారు. ఆదాయం పెంపులో భాగంగా రాష్ట్ర ప్రభుత్వం లిక్కర్ రేట్లను సవరించినట్లు

తెలుస్తోంది. కాగా, ఈ ఏడాది ఫ్రిబవరిలో రాష్ట్రంలో బీర్ల ధరలను ప్రభుత్వం 15 శాతం పెంచిన విషయం తెలిసిందే. విశాంత న్యాయమూర్తి జైస్వాల్ నేతృత్వంలోని లిక్కర్ ధరల నిర్ణయ త్రిసభ్య కమిటీ నివేదిక ఆదా రంగా ఎక్సైజ్ శాఖ ధరల పెంపు ప్రతిపాద నలకు ఆమోదం తెలుపుతూ ఉత్తర్వులు ఇచ్చింది. రాష్ట్రంలో మద్యం ధరలు పెంచొద్ద ని ముందుగా నిర్ణయం తీసుకున్నప్పటికి.. పక్క రాష్ట్రాల్లో ధరలు అధికంగా ఉన్నట్లు గుర్తించి ప్రభుత్వం ఈ నిర్ణయం తీసుకున్నది.

బీర్లు, బార్లను నమ్ముకొని పాలనా?

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• ఖజానా నింపేందుకు మద్యం ధరల పెంపు • మాజీ మంతి

హరీశ్రావు

హైదరాబాద్, మే 18 (విజయ క్రాంతి): బీర్లు, బార్లను నమ్ముకొని పాలన కొనసాగిస్తారా అంటూ మాజీ మంత్రి హరీ శ్రావు కాంగ్రెస్ ప్రభుత్వాన్ని ప్రశ్నించారు. బీఆర్ఎస్ హయాంలో మద్యంపై రాద్దాం తం చేసిన వాళ్లే, మద్యం ధరలు పెంచి వేల కోట్ల రాబడిని సమకూర్చుకోవాలనుకో వడం సిగ్గుచేటని మండిపడ్డారు. మద్యం ధరల పెంపుపై ఆదివారం ఎక్స్ వేదికగా హరీశ్రావు స్పందించారు. ఒకవైపు మద్యం ధరలు పెంచడం, మరోవైపు వ్మికయాలను రెండింతలు చేయాలని అధికారులను ఆదే శించడంలోనే ప్రభుత్వ ఆంతర్యం స్పష్టమవు తోందని విమర్శించారు. అనాలోచిత నిర యాలు, దుందుడుకు చర్యల వల్ల రాష్ట్ర ఆర్థిక స్థపగతి రోజురోజుకీ క్షీణిస్తుండగా, ఆ లోటును భర్తీ చేసుకునేందుకు మద్యం ధర ಲು ಪಿಂచడం ಕಾಂಗ್ರೌಸಿಕೆ ವಿಲ್ಲಿಂದನ್ನಾರು. మద్యం నియంత్రణ విషయంలో మేనిఫె

స్ట్రోలో చెప్పిన ఒక్క హామీ అయి నా అమలు చేశారా అని ప్రశ్నిం చారు. ఇష్టారీతిన మద్యం ధరలు పెంచి, తాగుబోతుల ద్వారా ఖజా నా నిలుపుకోవాలని చూస్తారా అని నిలదీశారు. తాగుబోతుల

తెలంగాణ చేసి, మద్యం ద్వారా వచ్చే ఆదా యంలో తెలంగాణను నంబర్ వన్ చేస్తారా అని ధ్వజమెత్తారు. ఒకవైపు ఎక్సైజ్ ద్వారా ్రపజల నుంచి డబ్బును ముక్కు పిండి వసూలు చేస్తూ, మరో వైపు మ్రషజలకు అందిం చే సంక్షేమ పథకాలకు బడ్జెట్లో సరైన కేటా యింపులు చేయలేదన్నారు. కాగా సర్కారు ఖజనాను నింపుకోవాటానికి గ్రామీణ జిల్లాలు, పట్టణ ప్రాంతాల్లో ప్రతి 30 కిలో మీటర్లకు ఒకటి చొప్పున 100కు పైగా మైక్లో బ్రూవరీల ఏర్పాటు చేస్తున్నట్లు తెలి సిందని ఆరోపించారు. రామ్ట్రాన్ని తాగుబోతు ల తెలంగాణ చేసి, భార్యా పిల్లలను రోడ్ల మీద పడేస్తారా అని హరీశ్రరావు మండ్లిప డ్డారు. యువత బతుకులను ఆగం చేస్తారా అని ఫైర్ అయ్యారు. రేవంత్ సర్కార్లలో ఉ న్నవి రెండేనని.. అవి ఒకటి పన్నులు, రెండు తన్నులు అని హరీశ్రరావు ఎద్దేవా చేశారు.

నిజాం కాలంనాటి నక్షాలకు మోక్టం జరుగుతుందని, ఏరియల్/ డ్రోన్ సర్వే పద్ద

• వచ్చే వారం నుంచి 5 గ్రామాల్లో రీ సర్వే

• ರವನ್ಯೂ ಕಾಖ ಮಂಡಿ పొಂಗುಲೆಟಿ (ಶಿನಿವಾಸ್ರರಡ್ಡಿ

రాష్ట్రంలో నిజాం కాలం నుంచి ఉన్న నక్షా లకు మోక్షం కర్పించబోతున్నామని రెవెన్నూ శాఖ ಮಂತ್ರಿ ಪೌಂಗುಲೆಟಿ (శీనివాస్6ెడ్డి ఆది వారం ప్రకటనలో తెలిపారు. రాష్ట్రంలో తరతరాలుగా నిజాం కాలం నుంచి సర్వే చేయని లేదా సర్వే రికార్డులు లేని 413 గ్రామాలు ఉన్నాయని, గత పదేశ్లలో ఈ సమస్యకు బీఆర్ఎస్ ప్రభుత్వం పరిష్కారం చూపలేదని విమర్శించారు. సీఎం రేవంత్ రెడ్డి నాయకత్వంలోని ఇందిరమ్మ ప్రభుత్వం దీనికి పరిష్కారం చూపాలని నిర్ణయించింద న్నారు. ఇందుకుగాను 413 గ్రామాలకుగా ను 5 గ్రామాల్లో పైలట్ ప్రాజెక్టు నిర్వహించి

హైదరాబాద్, మే 18 (విజయక్రాంతి):



పైలెట్ గామాలు ఇవే మహబూబ్నగర్ జిల్లా గండీడ్ మండ లం సలార్ నగర్, జగిత్యాల్ జిల్లా భీర్పూర్ మండలం కొమ్మనాపల్లి, ఖమ్మం జిల్లా ఎర్రు పాలెం మండలం ములుగుమడ, ములుగు జిల్లా వెంకటాపురం మండలం నూగురు, సంగారెడ్డి జిల్లా వట్పల్లి మండలం షాహిద్ నగర్ గామాలను ఎంపిక చేసినట్లు మంత్రి తెలిపారు. ఈ కార్యక్రమంలో భాగంగా ఆయా గ్రామాల్లో ఆధునిక సాంకేతికను విని దానిలో వచ్చే ఫీడ్బ్యాక్ను బట్టి మిగిలిన గ్రామాల్లో కూడా చేపడతామని తెలిపారు. యోగిస్తూ రెండు పద్దతుల్లో విస్తృత సర్వే తి, ప్యూర్ గ్రౌండ్ ట్రూతింగ్ పద్దతుల్లో సర్వే చేసి జియో రిఫరెన్డ్స్, క్యాడ్శస్ట్రల్ మ్యాపులు, హక్కుల నమోదు పత్రాలను తయారుచేస్తా రని తెలిపారు. ఈ నూతన విధానాలతో భూమి సమాచారం, పారదర్శకత, వివాద పరిష్కారం, భూ యాజమాన్యంలో స్పష్టత వసుందని, ఫలితంగా రైతులు, గ్రామీణ భూ యజమానులకు ఎంతో ప్రయోజనం కలు గుతుందన్నారు

ల్-సర్కే కోసం

నాలుగు సంస్థల ఎంపిక

ఈ రీ–సర్వే కోసం వివిధ రామ్టాల్లో అను భవం ఉన్న ఆర్వీ అసోసియేట్స్, మార్వెల్ జియో స్పేషియల్, ఐఐసీ టెక్నాలజీస్, నియో జియో, డ్రోగో డ్రోన్ సంస్థలను ఎం పిక చేశామని మంత్రి తెలిపారు. పైలట్ గామాల్లో ఈ సంస్థలు రీ సర్వే చేస్తాయని, సర్వే ఫలితాల ఆధారంగా మిగిలిన గ్రామా లకు విస్తరిస్తామని ఆయన వెల్లడించారు.

మున్నేరు-పాలేరుకు రింక్ కెనాల్కు రూ.162.54 కోట్లు విడుదల

• సముద్రంలో కలుస్తున్న వరద నీటి మళింపు

• సీఎం, ఇరిగేషన్ శాఖ మంత్రికి మంత్రి పొంగులేటి కృతజ్ఞతలు

హైదరాబాద్, మే 18 (విజయక్రాంతి): <u>ဆ</u>ျှဓာက సముద్రంలో కలుస్తున్న మున్నేరు వాగు వరద నీటిని ₍గావిటీ కెనాల్ ద్వారా పాలేరు రిజర్వాయర్కు మళ్లించడానికి మున్నేరు-పాలేరు లింక్ కెనాల్కు రాష్ట్ర ప్రభుత్వం రూ.162.54 కోట్లు విడుదల

చేసింది. ఇందుకు సంబంధించి జీవోను విడుదల చేసినట్లు ఆదివారం రెవెన్యూ, హౌసింగ్ సమాచార పౌర సంబంధాల శాఖ మంత్రి పొంగులేటి శ్రీనివాస్రెడ్డి స్థకటనలో తెలిపారు. పాలేరు లింక్ కెనాల్కు నిధులు విడుదల చేసిన సీఎం రేవంత్రెడ్డి, ఇరిగేషన్ శాఖ మంత్రి ఉత్తమ్కుమార్రెడ్డికి ప్రత్యేక కృతజ్ఞతలు తెలిపారు. సీఎం రేవంత్రెడ్డి ఆధ్వర్యంలోని ఇందిరమ్మ ప్రభుత్వం తీసు కున్న తాజా నిర్ణయం వల్ల వృథాగా పోతున్న వరద నీటిలో సుమారు 10 టీఎం

సీల వరద నీటిని పాలేరు రిజర్వాయర్కు మళ్లించవచ్చని తెలిపారు. దీనివల్ల ఈ రిజ ర్వాయర్ పరిధిలో 2.54 లక్షల ఎకరాల ఆయకట్టు స్థిరీకరణ జరుగుతుందన్నారు. ಇಂದುಲ್ ಒಕ್ಕು పాలేరు ನಿಯಾಜಕವರ್ರಂಲ್ ನೆ 1.30 లక్ష ల ఎకరాల ఆయకట్టు స్థిరీకరణ జరుగుతుందన్నారు. సూర్యాపేట, మహబూ బాబాద్, ఖమ్మం జిల్లాలకు తాగునీరు, డోర్పకల్ నియోజకవర్గం పరిధిలో పది చెరు వులకు సాగునీరు ఉపయోగపడుతుందని

త్వరలో రైతుభరోసా

(ಮುದಟಿ పేజీ తరువాయి)

నేపథ్యంలో రాష్ట్రపభుత్వం అదను దాట కముందే రైతులకు రైతుభరోసా అందజే యాలని నిర్ణయించింది. మిగిలిన రైతుల ఖాతాల్లో త్వరలో పెట్టుబడి సాయం జమ చేసేందుకు కసరత్తు చేస్తున్నది. అందుకు మరో రూ.5వేల కోట్ల అవసరమవుతాయని, ఈ మేరకు నిధులను సర్మబాటు చేయాలని ఈ మేరకు రాష్ట్ర ఆర్థికశాఖకు ఆదేశాలు జారీ

నిధులు సమకూర్పేపనిలో ఆర్థికశాఖ

గత బీఆర్ఎస్ ప్రభుత్వం ఎకరాకు రూ.5

వేల చొప్పున రైతులకు పెట్టుబడి సాయం అందించింది. తర్వాత అధికారంలోకి వచ్చిన కాంగ్రెస్ ప్రభుత్వం ఎన్నికల ముందు ఇచ్చిన హామీ ప్రకారం రైతులకు ఎకరానికి రూ.6 వేల చొప్పున అందజేస్తున్నది. దీనిలో భా గంగా వచ్చే వానకాలం సీజన్కూ మూడు న్నర ఎకరాలలోపు ఉన్న రైతులకు పెట్టుబడి సాయం అందజేసింది. ఇక అంతకంటే ఎక్కు వ భూమి ఉన్న రైతులు పెట్టుడిసాయం కోసం ఎదురుచూస్తున్నారు. ప్రభుత్వ కార్య కమాలకు హాజరైన ప్రజ్మాపతినిధులు, ఎమ్మెల్యేలను రైతుభరోసా అందించాలని డిమాండ్ చేస్తున్నారు. సర్కార్ రైతులకు

సకాలంలో పెట్టుబడి సాయం అందించడం లేదని ప్రతిపక్షాలు కూడా విమర్శలు గుప్పి స్తున్నాయి. రైతుల నుంచి ఒత్తిళ్లను గమనిం చిన ముఖ్యమంత్రి రేవంత్రెడ్డి వీలైనంత త్వరలో రైతులకు పెట్టుబడి సాయం అందిం చాలని నిర్ణయించారు. నిధులు సర్మబాటు ವೆಯಾಲನಿ ಇಪ್ಪುಟಿತೆ ರಾಷ್ಟ್ರ ಆರ್ಥಿಕಕಾಖಕು ಆದೆ ಕಾಲು ಜಾರೆ ವೆಕಾರು.

వానకాలంలో రాష్ట్రవ్యాప్తంగా రూ.1.50 కోట్ల ఎకరాల్లో పంటలు సాగవుతాయని అంచనా వేయగా, రైతులకు రూ.9 వేల కోట్ల నిధులు పెట్టబడి సాయానికి అవసరమవు తాయని అంచనా వేసింది. ఇప్పటికే రైతుల ఖాతాల్లో రూ.4 వేల కోట్లు జమ చేయగా, మరో రూ.5 వేల కోట్ల నిధులు సమకూర్చే పనిలో సర్కార్ నిమగ్నమైంది.



ఆదివారం హైదరాబాద్లలోని జూబ్జీహిల్స్ నివాసంలో ముఖ్యమంత్రి రేవంత్రెరెడ్డిని మర్యాదపూర్వకంగా కలిసిన హర్యానా గవర్నర్ బండారు దత్నాతేయ, ఆయన కుమార్తె విజయలక్ష్మి

ఐదు రోజులపాటు వర్నాలు

హైదరాబాద్ మే 18 (విజయక్రాంతి): రాష్ట్రంలో ఐదు రోజులపాటు వర్సాలు కురు ನ್ತಾಯನಿ ತಿಲಂಗಾಣ ವಾತಾವರಣ ಕಾಖ ತಿಲಿ పింది. సాధారణం నుంచి ఓ మోసరు వరా లు కురువనున్న నేపథ్యంలో రాష్ట్రంలోని పలు జిల్లాలలో ఉష్ణోగ్రతలు 3 నుంచి 5 డిగ్రీల వరకు తగ్గే అవకాశం ఉంది.

කුැබී (పయోగం విఫలం

• మూడో దశలో విఫలమైన పీఎస్ఎల్వీ-సీ61

• నాజల్ విఫలమవడమే కారణం!

శ్రీహరికోట, మే 18: భారత అంతరిక్ష పరి శోధన సంస్థ (ఇస్రో) ప్రయోగాత్మకంగా చేపట్టి న 101వ స్థ్రామాగం విఫలమైంది. ఆదివారం ఉదయం నింగిలోకి దూసుకెళ్లిన పీఎస్ఎల్ వీ-సీ 61 (పోలార్ శాటిలైట్ లాంచ్ వెహికిల్) మొదటి రెండు దశలను విజయవంతంగా పూర్తి చేసింది. కానీ మూడో దశకు వచ్చేసరికి రాకెట్లో సాంకేతిక సమస్య ఏర్పడి స్రుమాగం విఫలమైంది. చ్రపయోగ సమయంలో పీఎస్3 సాలిడ్ మోటార్ ఫేజ్లో సమస్యలు తలెత్తా యి. టెలిమెట్రీ చాంబర్ ప్రాజర్లో అకస్మా త్తుగా తగ్గుదల కనిపించింది. ఫ్లెక్స్ నాజిల్ కంట్రోల్ సిస్టమ్, రాకెట్ డ్రస్ట్ ని నియంత్రించే ఈ రాకెట్ ద్వారా అధునాతన ఈఓఎస్-09 ఎర్త్ అబ్జర్వేషన్ శాటిలైట్ను నింగిలోకి పంపా రు. ఈ శాటిలైట్ రాత్రి సమయాల్లో కూడా హై రెజల్యూషన్తో ఫొటోలు తీసే సామర్థ్యాన్ని కలిగి ఉంది. 2022లో ద్రుయోగించిన ఈఓఎస్-04 ఉప్రగహానికి బ్రత్యామ్నా ထာဝက မှာ မဆုံကြည်ကိုသည် သင်္သေဝထား యత్నించారు.

IN THE COURT OF THE V ADDL DISTRICT JUDGE R R DISTRIT AT L B NAGAR IA 653/2024 in OS No 329/2007

Mohd Ahmed Alias Mohd Shareef (Died) per LRS Mohammed Qasim and othersPetitioners/ Plaintiffs A N D

AND
State of Telangana through its secretary for Revenue Departmetn Secretariat Hyderabad.
The Collector District Ranga Reddy

office at Khairtabad.
The Mandal Revenue Officer Gandipet Mandal Gandipet R R District.
Vadde Jangaiah S/o late Vadde

Vadde Venkatesh S/o late Vadde

Narayana Vadde Muthyalu S/o late Vadde Narayana Vadde Kistaiah S/o late Vadde

Narayana 8. Vadde Raju S/o Vadde Ram Bhajan. Defendants 4 to 8 are R/o Himayatsagar village Rajender Nagar Revenue Mandal R. R District

....Respondents/Defendants
Please take Notice that the Petitioners/ Plaintiffs have filed the above said IA No 653/2024 in OS No 329/2007 praying to condone the delay of (169) days in filing 26-3-2019. The said IA is posted to 30-6 2025 for your appearance. Therefore, you are here by requested to appear before the Hon'ble Court either in person or through duly authorized Pleader on 30-6-2025 at 10-30 a.m. without fail as otherwise the case will be heard and decided on merits.

"BY ORDER OF THE COURT" Date:15-5-2025

M/s. CH SRINIVAS, Sd/- M SEETHA DEVI,Advocates

unsel for the Petitioners/Plaintiff

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